

**CHINA HONGCHENG HOLDINGS LIMITED**

(Incorporated in Bermuda)

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**UPDATE ON NOTIFICATION OF DELISTING PURSUANT TO RULE 1315 OF THE LISTING MANUAL**

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China Hongcheng Holdings Limited (the “Company”) refers to the Company’s announcement dated 2 September 2015 (the “Announcement”). Unless otherwise defined, all capitalised terms referred to herein shall bear the same meanings as defined in the Announcement.

The Company wishes to inform the shareholders that it has engaged advisors (“Advisors”) in connection with the provision by the Company or its controlling shareholders of a reasonable exit offer to shareholders pursuant to Listing Rule 1306, read in conjunction with Listing Rule 1309 of the Listing Manual.

The Company will be seeking the advice of the Advisors on the possible exit offers including their feasibility and will be approaching the controlling shareholders of the Company with respect to them making a reasonable exit offer to shareholders.

The Company will continue to update shareholders on the status of the Proposal including after the Company had approached its controlling shareholders.

By Order of the Board  
CHINA HONGCHENG HOLDINGS LIMITED

Liu Ming  
Executive Chairman

1 October 2015