

The Government of the Democratic Socialist Republic of Sri Lanka
(the "Issuer")

**UPDATE IN RELATION TO THE FOLLOWING
SERIES
OF BONDS ISSUED BY THE ISSUER:**

U.S.\$1,000,000,000 6.825% BONDS DUE 2026

Rule 144A ISIN: US85227SAR76;

Reg S ISIN: USY8137FAF54

(the "**Bonds**")

NOTICE IS HEREBY GIVEN, under Section 6.10 of the Indenture, dated as of July 18, 2016 (the "**Indenture**"), between The Government of the Democratic Socialist Republic of Sri Lanka, as issuer (the "**Issuer**"), and HSBC Bank USA, National Association ("**HSBC**"), as successor trustee (the "**Trustee**"), Security Registrar (which, for the avoidance of doubt, includes any duties of Transfer Agent) and Paying Agent under the Indenture, that on October 19, 2023, Deutsche Bank Trust Company Americas, as the prior Trustee, Security Registrar and Paying Agent under the Indenture, resigned as Trustee, Security Registrar and Paying Agent under Section 6.10 of the Indenture.

Holders of the Bonds are further advised that HSBC has accepted appointment as successor Trustee, Security Registrar and Paying Agent under Section 6.11 of the Indenture. The appointment of HSBC as Trustee became effective as of October 19, 2023 with the appointment of HSBC as Security Registrar and Paying Agent to occur ten (10) calendar days thereafter.

The address of the corporate trust office of HSBC is as follows:

HSBC Bank USA, National Association
Issuer Services
452 Fifth Avenue, 545W9
New York, New York, 10018
Tel.: (201) 217-8369
Attention: Client Service Delivery
E-mail: ctlanydealmanagement@us.hsbc.com