



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

UPGRADE OF BCA GRADING OF WHOLLY-OWNED SUBSIDIARIES

The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the Company's wholly-owned subsidiaries, Cyber Builders Pte. Ltd. ("**Cyber Builders**") and Kin Xin Engineering Pte. Ltd. ("**Kin Xin**") have successfully obtained registrations for higher workhead grades from the Building and Construction Authority ("**BCA**").

Cyber Builders was successful in its upgrading application for a higher BCA grade from C1 category to B1 category for the workhead CW01 (general building). The B1 category enables Cyber Builders to tender for public sector construction tenders or construction projects of up to S\$42 million. The registration will expire on 1 July 2016.

Kin Xin was also successful in its upgrading application for higher BCA grade from L5 category to L6 category for the workhead ME05 (electrical engineering). The L6 category enables Kin Xin to tender for public sector construction tenders or construction projects without being subject to any tendering limit. The registration will expire on 1 May 2017.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

26 February 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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