



YONG XIN INTERNATIONAL HOLDINGS LTD.

(Incorporated in Singapore)

(Company Registration No. 200515483H)

DATE OF DELISTING

The Board of Directors (the "**Board**") of Yong Xin International Holdings Ltd (the "**Company**") refers to:

- (a) the joint announcement released by the Company and Better Ace International Limited (the "**Offeror**") on 30 April 2015;
- (b) the exit offer letter dated 15 October 2015 (the "**Exit Offer Letter**") in connection with the Proposal presented by the Offeror to the Directors of the Company, to make an exit offer (the "**Exit Offer**") to the shareholders of the Company (the "**Shareholders**") pursuant to the delisting of the Company ("**Delisting**") from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") under Rule 1306 (read with Rule 1309) of the Listing Manual of the SGX-ST; and
- (c) the announcements released by the Offeror dated 12 November 2015, 19 November 2015 and 27 November 2015 on the level of acceptances, extension of the Closing Date, and close of the Exit Offer.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Exit Offer Letter, unless otherwise expressly stated or the context otherwise requires.

Pursuant to the close of the Exit Offer, the Board wishes to announce that the Shares of the Company will be delisted from the Official List of the SGX-ST with effect from **9.00 a.m. on 8 December 2015**.

Shareholders who hold Shares that are deposited with CDP and who do not accept the Exit Offer will be sent physical share certificates by the Share Registrar of the Company, B.A.C.S. Private Limited, by ordinary mail at the Shareholders' own risk to their respective addresses as they appear in the records of CDP for their physical safe-keeping after the Delisting. Share certificates belonging to CPFIS Investors who purchase Shares using their CPF contributions pursuant to the CPF Investment Scheme ("**CPFIS**") will be forwarded to their respective agent banks included under the CPFIS for their safe-keeping, details of which are set out in Appendix I (*Procedures for Acceptance and Other Details of the Exit Offer*) to the Exit Offer Letter.

The Directors of the Company have taken all reasonable care to ensure that the facts stated and opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors has been to ensure that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD
YONG XIN INTERNATIONAL HOLDINGS LTD.

PU XIAOFANG
EXECUTIVE CHAIRMAN AND CEO
30 November 2015