CAPITALAND CHINA TRUST
(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

ISSUE OF CNY600 MILLION 3.80 PER CENT. GUARANTEED BONDS DUE 2026 BY CLCT MTN PTE. LTD. UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED (IN ITS CAPACITY AS TRUSTEE OF CAPITALAND CHINA TRUST)

CapitaLand China Trust Management Limited (the "**CLCT Manager**"), as manager of CapitaLand China Trust ("**CLCT**"), refers to its announcement dated 13 October 2023 and wishes to announce that CLCT MTN Pte. Ltd., a wholly owned subsidiary of CLCT, has issued CNY600 million in aggregate principal amount of 3.80 per cent. guaranteed bonds due 2026 (the "**Bonds**"). The Bonds are unconditionally and irrevocably guaranteed (the "**Guarantee**") by HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of CLCT).

It is expected that listing of the Bonds on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") will take place on 18 October 2023.

BY ORDER OF THE BOARD
CapitaLand China Trust Management Limited
(Company Registration No. 200611176D)
As manager of CapitaLand China Trust

Chuo Cher Shing
Company Secretary

17 October 2023

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Bonds.

The Bonds and the Guarantee have not been, and will not be, registered under the United States Securities Act of 1933, as amended and are subject to United States tax law requirements. Subject to certain exceptions, the Bonds may not be offered, sold or delivered within the United States. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The Bonds may not be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the "**SFA**")) pursuant to Section 274 of the SFA or (ii) to an accredited investor (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018.

The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein.

The past performance of CLCT is not indicative of future performance. The listing of the units in CLCT ("**Units**") on the SGX-ST does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the CLCT Manager or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the CLCT Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.