



Green Limited  
Company Registration No. 199806046G  
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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## PROPOSED INVESTMENT IN GREEN ENERGY INVESTMENT HOLDING PRIVATE LIMITED

### - COMPLETION OF THE FIRST INVESTMENT TRANCHE

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The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 14 December 2022, 30 December 2022, 16 January 2023 and 6 February 2023, and the Company's circular dated 30 December 2022 (collectively, the "**Announcements**"), in relation to the Proposed Investment by RD Property Holdings Pte. Ltd. (the "**Investor**") in Green Energy Investment Holding Private Limited ("**GEIH**"), a wholly-owned subsidiary of the Company, pursuant to the A&R SSA.

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.*

The Board is pleased to announce that the completion of the first investment tranche under the Proposed Investment ("**First Tranche**") has taken place on 23 February 2023 in accordance with the terms and conditions of the A&R SSA.

Pursuant to the A&R SSA, GEIH has on 23 February 2023 allotted and issued 995 Class A Preference Shares to the Investor, in consideration of the investment amount of S\$5,000,000 disbursed by the Investor to GEIH. In connection with the completion of the First Tranche, Mr Chen Yi Chung, Mr Lee Wee Tat and Mr Sydney Kwan have been appointed as directors of GEIH. Mr Sydney Kwan has also been appointed as the chief executive officer of GEIH pursuant to the SHA.

Following the Loan Capitalisation and the completion of the First Tranche, GEIH has become an approximately 50.18%-owned subsidiary of the Company, based on the total number of issued shares in the capital of GEIH (including Ordinary Shares and Class A Preference Shares) on a fully diluted and as-converted basis immediately following the completion of the First Tranche.

The Company will make further announcement(s) in relation to the Proposed Investment, as and when appropriate.

### By Order of the Board

Lim Shao-Lin  
Executive Director and Chief Executive Officer  
23 February 2023