KOH BROTHERS ECO ENGINEERING LIMITED

(Company Registration No. 197500111H)
(Incorporated in the Republic of Singapore)

PROPOSED SHARE SUBSCRIPTION OF 810,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF KOH BROTHERS ECO ENGINEERING LIMITED (THE "SUBSCRIPTION SHARES") AT S$0.047 FOR EACH SUBSCRIPTION SHARE
– COMPLETION OF THE PROPOSED SUBSCRIPTION

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in Koh Brothers Eco Engineering Limited's ("**Company**") announcements dated 15 March 2021 and 15 May 2021.*

The Board of Directors of the Company wishes to announce that completion of the Proposed Subscription ("**Completion**") has taken place today and the 810,000,000 Subscription Shares have been allotted and issued to Penta-Ocean Construction Co., Ltd. ("**POC**"), in accordance with the terms of the Subscription Agreement.

Following Completion, the issued share capital of the Company has increased from 2,007,613,004 Shares to 2,817,613,004 Shares. The Subscription Shares are issued free from all encumbrances and rank *pari passu* in all respects with the issued Shares of the Company existing as at the date of Completion, except that they will not rank for any dividends, distributions or entitlements the record date for which falls on or before the date of Completion.

The Subscription Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9 June 2021.

The approval in-principle granted by the SGX-ST for the listing and quotation of the Subscription Shares is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Shares, the Company and/or its subsidiaries.

By Order of the Board of Directors

Koh Keng Siang
Non-Executive and Non-Independent Chairman
8 June 2021

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*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Ng Joo Khin (Telephone number: 6389 3000; Email address: jookhin.ng@morganlewis.com).