



**ARTIVISION TECHNOLOGIES LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200407031R)

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**CONVERTIBLE LOAN AND GRANT OF OPTIONS  
TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY  
- RECEIPT OF LISTING AND QUOTATION NOTICE**

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The board of directors ("**Board**") of Artivision Technologies Ltd. ("**Company**") refers to the announcement made on 18 April 2015 ("**Announcement**") in relation to the Convertible Loan and Grant of Options. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company has, on 8 May 2015, received the listing and quotation notice ("**Listing and Quotation Notice**") from the SGX-ST in relation to the listing and quotation of (a) up to 42,462,845 Conversion Shares; and (b) up to 21,231,422 Option Shares, amounting to an aggregate of up to 63,694,267 Shares, subject to compliance with the SGX-ST's listing requirements.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Conversion Shares, Option Shares, Convertible Loan Agreement, Loan, Option, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

PHILIP SOH  
Non-Executive Chairman  
8 May 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Goh Mei Xian, Deputy Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*