



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Shervyn Essex - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com.

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcement (as defined below).

PROPOSED ACQUISITION OF PROPERTY

– EXERCISE OF OPTION TO PURCHASE THE PROPERTY AT 39 KAKI BUKIT PLACE SINGAPORE 416217

The Board of Directors (the "**Board**") of P5 Capital Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement dated 12 March 2021 ("**Announcement**") on the grant of an option to purchase (the "**Option**") the property at 39 Kaki Bukit Place Singapore 416217 (the "**Property**") for a total consideration of S\$4,300,000 (the "**Proposed Acquisition**").

In connection with the above, the Company wishes to announce that the Company has on 18 March 2021 paid an amount of S\$172,000 (being 5% of the Purchase Consideration less the Option Fee) to the Vendor's solicitors as stakeholders pending completion of the Proposed Acquisition and exercised the Option to purchase the Property in accordance with the terms of the Option.

The Company will make further announcement(s) as appropriate as and when there are material developments to the Proposed Acquisition.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO

18 March 2021