



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “**EGM**”) of A-Sonic Aerospace Limited (the “**Company**”) will be held at 168 Robinson Road, Capital Tower, Level 9 FTSE Room, Singapore 068912 on Thursday, 30 April 2015 at 11.30 a.m. (or as soon thereafter following the conclusion or adjournment of the AGM to be held at 10.00 a.m. on the same day and at the same place) for the purpose of considering, and if thought fit, passing, with or without any modification, the following resolution :

*Please note that unless otherwise defined, all capitalised terms used in this Notice bear the same meanings as ascribed to them in the Company’s circular to Shareholders (copies of which have been dispatched to Shareholders) dated 13 April 2015 (the “**Circular**”).*

Ordinary Resolution

THE PROPOSED SHARE CONSOLIDATION

That:–

- (a) the proposed consolidation of every four (4) Shares as at the Books Closure Date for Proposed Share Consolidation, into one (1) Consolidated Share be and is hereby approved;
- (b) any fractions of Consolidated Shares arising from the Proposed Share Consolidation shall be disregarded. All fractional entitlements arising from the implementation of the Proposed Share Consolidation shall be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company, including (i) disregarding, or (ii) aggregating and selling the same and retaining the net proceeds for the benefit of the Company;
- (c) the Directors be and are hereby authorised to fix the Books Closure Date for Proposed Share Consolidation and the Effective Trading Date in their absolute discretion as they deem fit; and
- (d) the Directors and any of them be and are hereby authorised to complete and do all acts and things (including executing such documents as may be required) as they may consider necessary, desirable or expedient for the purposes of or to give effect to this resolution and implement any of the foregoing as they think fit and in the interests of the Company.

By Order of the Board

Janet LC Tan
Chief Executive Officer

Singapore,
13 April 2015

IMPORTANT: PLEASE READ NOTES

Notes:

1. A member of the Company entitled to attend and vote at the meeting is entitled to appoint not more than two proxies to attend and vote on his stead. A proxy need not be a member of the Company. Where a member appoints more than one proxy, he shall specify the proportion of his shareholding to be represented by each proxy.
2. An instrument appointing a proxy must be deposited at the registered office of the Company at 10 Anson Road, #24-07 International Plaza, Singapore 079903, not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.