

Swiber Holdings Limited
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CONSENT SOLICITATION EXERCISES – ANNOUNCEMENT ON RESULTS OF MEETINGS

Shareholders of the Company who are not otherwise holders of the Notes or the Trust Certificates (each as defined below) will not be eligible to attend or vote at the meetings of the holders of the Notes or, as the case may be, the Trust Certificates either in person or by proxy.

Reference is made to:

- (a) the S\$75,000,000 7.000 per cent. Notes due 2016 comprised in Series 012 (ISIN: SG6V59983340) (the "**Series 012 Notes**");
- (b) the S\$160,000,000 7.125 per cent. Notes due 2017 comprised in Series 014 (ISIN: SG55E0991457) (the "**Series 014 Notes**");
- (c) the S\$100,000,000 5.550 per cent. Notes due 2016 comprised in Series 015 (ISIN: SG6PF2000000) (the "**Series 015 Notes**");
- (d) the S\$130,000,000 5.125 per cent. Notes due 2016 comprised in Series 016 (ISIN: SG6RD1000002) (the "**Series 016 Notes**");
- (e) the CNY450,000,000 7.750 per cent. Notes due 2017 comprised in Series 017 (ISIN: SG6SH6000006) (the "**Series 017 Notes**", and together with the Series 012 Notes, the Series 014 Notes, the Series 015 Notes and the Series 016 Notes, the "**Notes**"),

in each case, issued pursuant to the S\$1,000,000,000 Multicurrency Debt Issuance Programme of the Company;

- (f) the S\$150,000,000 6.50 per cent. Trust Certificates due 2018 comprised in Series 001 (ISIN: SG57C0995250) (the "**Series 001 Trust Certificates**");
- (g) the S\$50,000,000 6.25 per cent. Trust Certificates due 2017 comprised in Series 002 (ISIN: SG6T9000003) (the "**Series 002 Trust Certificates**", and together with the Series 001 Trust Certificates, the "**Trust Certificates**"),

in each case, issued pursuant to the US\$500,000,000 Multicurrency Islamic Trust Certificates Issuance Programme (the "**Trust Certificates Programme**") of Swiber Capital Pte. Ltd. ("**Swiber Capital**"), a special purpose vehicle that is wholly owned by the Company. The Company is an obligor under the Trust Certificates Programme; and

- (h) the announcement made by the Company on 28 January 2016 in relation to the consent solicitation exercise by the Company in connection with the Notes and the consent solicitation exercise by the Company and Swiber Capital in connection with the Trust Certificates.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 28 January 2016 issued by the Company in relation to the Notes or, as the case may be, the consent solicitation statement dated 28 January 2016 issued by Swiber Capital and the Company in relation to the Trust Certificates.

The Company wishes to announce that:

- (a) the Extraordinary Resolutions tabled at the meetings of the holders of the Series 012 Notes, the holders of the Series 014 Notes, the holders of the Series 015 Notes, the holders of the Series 016 Notes and the holders of the Series 017 Notes on 19 February 2016 respectively have all been duly passed as an Extraordinary Resolution of the relevant Noteholders without any modification; and
- (b) the Extraordinary Resolutions tabled at the meetings of the holders of the Series 001 Trust Certificates and the holders of the Series 002 Trust Certificates on 19 February 2016 respectively have both been duly passed as an Extraordinary Resolution of the relevant Trust Certificates Holders without any modification.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible holders of the Notes or, as the case may be, the Trust Certificates will be no later than five (5) business days after the passing of the respective Extraordinary Resolutions.

By Order of the Board
Swiber Holdings Limited

Raymond Kim Goh
Executive Chairman

19 February 2016