

ES GROUP (HOLDINGS) LIMITED

(Company Registration No.: 200410497Z)
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES – CLARIFICATION

*The Board of Directors of the Company (the “**Board**”) refers to the announcement made by the Company on 13 August 2014 in relation to the Notice of Book Closure and Dividend Payment Dates (the “**Announcement**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcement.*

The Board wishes to clarify that the SGXNet Announcement Title “Capital Gains Distribution” should be “Cash Dividend Distribution” instead.

Save for the abovementioned clarification, all other information set out in the Announcement remains the same.

By Order of the Board

Christopher Low Chee Leng
Chief Executive Officer

19 August 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.