



SOON LIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration Number: 200416295G)

INCREASE IN SHAREHOLDING IN A SUBSIDIARY - COMPLETION

The board of directors ("**Board**") of Soon Lian Holdings Limited (the "**Company**") refers to the Company's announcement dated 12 January 2018 (the "**Announcement**") in relation to the acquisition of 21,250 ordinary shares, representing 0.5% of the issued and paid-up share capital, of Soon Lian Corporation Pte. Ltd. ("**SL Corporation**"), a 99.5% subsidiary of the Company (the "**Share Purchase**"), for an aggregate consideration of S\$9,239.

Further to the Announcement, the Board wishes to announce that the Company has completed the Share Purchase today, following which the Company will hold 100% of the issued and paid-up share capital of SL Corporation, and SL Corporation will be a wholly-owned subsidiary of the Company.

By Order of the Board

Tan Yee Chin
Chairman and CEO
26 February 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.