



**OXLEY HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

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**CANCELLATION OF 5.15 PER CENT. NOTES DUE 2016 (ISIN: SG6TI0000008) COMPRISED IN THE SERIES 002 NOTES ISSUED UNDER THE S\$1,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") OF OXLEY MTN PTE. LTD. ("OMPL") AND OXLEY HOLDINGS LIMITED (THE "COMPANY") AND (IN THE CASE OF NOTES ISSUED BY OMPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE COMPANY**

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Reference is made to the Company's announcement dated 31 October 2014 (the "**Announcement**") in relation to the issue of S\$75,000,000 in aggregate principal amount of 5.15 per cent. notes due 2016 by OMPL under the Programme (the "**Notes**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

The Company would like to announce that OMPL and/or its related corporation(s) has/have repurchased S\$500,000 in aggregate principal amount of the Notes (the "**Repurchased Notes**") in the open market.

The Repurchased Notes have been cancelled on 20 April 2016 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Notes is S\$74,500,000.

BY ORDER OF THE BOARD

Ching Chiat Kwong  
Executive Chairman and CEO  
20 April 2016