

**PLATO CAPITAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199907443M)

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 MAY 2016**

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Circular to the shareholders of the Company dated 5 May 2016 (“Circular”).*

The Board of Directors (the “**Board**”) of Plato Capital Limited (the “**Company**”) is pleased to announce that all the resolutions as set out in the Company’s Notice of Extraordinary General Meeting dated 5 May 2016 were duly passed at the Extraordinary General Meeting (“**EGM**”) of the Company held on 20 May 2016.

The information as required under Rule 704(15) of the Listing Manual (Section B: Rules of Catalyst) of Singapore Exchange Securities Trading Limited (“**Catalist Rules**”) is set out below:

**Breakdown of valid votes cast at the EGM**

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b><u>Ordinary Resolution 1</u></b> The Proposed Acquisition	35,838,902	35,764,902	99.79	74,000	0.21
<b><u>Ordinary Resolution 2</u></b> The Proposed RCULS Issue	35,838,902	35,759,002	99.78	79,900	0.22
<b><u>Ordinary Resolution 3</u></b> The Proposed Whitewash Resolution	35,838,902	35,757,002	99.77	81,900	0.23
<b><u>Ordinary Resolution 4</u></b> The Proposed Adoption of the Plato ESOS 2016	35,838,902	35,788,802	99.86	50,100	0.14
<b><u>Ordinary Resolution 5</u></b> The Proposed Adoption of the Plato PSP 2016	35,838,902	35,790,802	99.87	48,100	0.13
<b><u>Ordinary Resolution 6</u></b> The Proposed Participation of Mr Lim Kian Onn, a Controlling Shareholder, in the Plato ESOS 2016	35,838,902	35,790,802	99.87	48,100	0.13
<b><u>Ordinary Resolution 7</u></b> The Proposed Participation of Mr Gareth Lim Tze Xiang, an Associate of a Controlling Shareholder, in the Plato ESOS 2016	35,838,902	35,790,802	99.87	48,100	0.13

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b><u>Ordinary Resolution 8</u></b> The Proposed Participation of Ms Lim Kian Fah, an Associate of a Controlling Shareholder, in the Plato ESOS 2016	35,838,902	35,790,802	99.87	48,100	0.13
<b><u>Ordinary Resolution 9</u></b> The Proposed Participation of Mr Lim Kian Onn, a Controlling Shareholder, in the Plato PSP 2016	35,838,902	35,790,802	99.87	48,100	0.13
<b><u>Ordinary Resolution 10</u></b> The Proposed Participation of Mr Gareth Lim Tze Xiang, an Associate of a Controlling Shareholder, in the Plato PSP 2016	35,838,902	35,790,802	99.87	48,100	0.13
<b><u>Ordinary Resolution 11</u></b> The Proposed Participation of Ms Lim Kian Fah, an Associate of a Controlling Shareholder, in the Plato PSP 2016	35,838,902	35,790,802	99.87	48,100	0.13
<b><u>Ordinary Resolution 12</u></b> The Proposed Grant of Options to Mr Lim Kian Onn, a Controlling Shareholder, in the Plato ESOS 2016	35,838,902	35,758,202	99.77	80,700	0.23
<b><u>Ordinary Resolution 13</u></b> The Proposed Grant of Options to Mr Gareth Lim Tze Xiang, an Associate of a Controlling Shareholder, in the Plato ESOS 2016	35,838,902	35,758,202	99.77	80,700	0.23
<b><u>Ordinary Resolution 14</u></b> The Proposed Grant of Options to Ms Lim Kian Fah, an Associate of a Controlling Shareholder, under the Plato ESOS 2016	35,838,902	35,758,202	99.77	80,700	0.23

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<b><u>Ordinary Resolution 15</u></b> The Proposed Grant of Awards to Mr Lim Kian Onn, a Controlling Shareholder, under the Plato PSP 2016	35,838,902	35,758,202	99.77	80,700	0.23
<b><u>Ordinary Resolution 16</u></b> The Proposed Grant of Awards to Mr Gareth Lim Tze Xiang, an Associate of a Controlling Shareholder, under the Plato PSP 2016	35,838,902	35,758,202	99.77	80,700	0.23
<b><u>Ordinary Resolution 17</u></b> The Proposed Grant of Awards to Ms Lim Kian Fah, an Associate of a Controlling Shareholder, under the Plato PSP 2016	35,838,902	35,758,202	99.77	80,700	0.23

**Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting**

**Ordinary Resolution 1**

Mr LKO has volunteered to abstain from voting on the Proposed Acquisition as the Proposed Acquisition is subject to and contingent upon the passing of the Proposed RCULS Issue, in which he has an interest. Mr LKO and his Associates (including the Controlling Shareholder Concert Group and Mr GL), who in aggregate hold 83,270,535 Shares, had abstained from voting on Ordinary Resolution 1 relating to Proposed Acquisition. Furthermore, Mr LKO and his Associates (including the Controlling Shareholder Concert Group and Mr GL) did not accept any appointments to act as proxies of other Shareholders to vote on the Ordinary Resolution 1 relating to the Proposed Acquisition at the EGM.

**Ordinary Resolution 2**

Mr LKO and his Associates (including the Controlling Shareholder Concert Group and Mr GL), who in aggregate hold 83,270,535 Shares, had abstained from voting on Ordinary Resolution 2 relating to Proposed RCULS Issue. Furthermore, Mr LKO and his Associates (including the Controlling Shareholder Concert Group and Mr GL) did not accept any appointments to act as proxies of other Shareholders to vote on the Ordinary Resolution 2 relating to the Proposed RCULS Issue at the EGM.

**Ordinary Resolution 3**

The Relevant Parties and parties not independent of them (including the Controlling Shareholder Concert Group), who in aggregate hold 83,270,535 Shares, had abstained from voting on Ordinary Resolution 3 and did not accept any appointment to act as proxies of other Shareholders.

#### Ordinary Resolutions 4 and 5

Shareholders who are entitled to participate in the Share Plans, including all the Directors of the Company and all Controlling Shareholders and their Associates (including Mr LKO, Ms LKF and Mr GL), who in aggregate hold 83,270,535 Shares, had abstained from voting on Ordinary Resolutions 4 and 5 relating to the proposed adoption of the Share Plans at the EGM. Furthermore, they did not accept any appointments to act as proxies of other Shareholders to vote on the Ordinary Resolutions 4 and 5 relating to the proposed adoption of the Share Plans at the EGM.

#### Ordinary Resolutions 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16 and 17

Shareholders who are entitled to participate in the Share Plans, including all the Directors of the Company and all Controlling Shareholders and their Associates (including Mr LKO, Mr GL and Ms LKF), who in aggregate hold 83,270,535 Shares, had abstained from voting on Ordinary Resolutions 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16 and 17 relating to the proposed participation of and the proposed grant of Options and Awards to the Controlling Shareholder and the Associates of the Controlling Shareholder (i.e. Mr LKO, Mr GL and Ms LKF) in the Share Plans at the EGM. Furthermore, they did not accept any appointments to act as proxies of other Shareholders to vote on the Ordinary Resolutions 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16 and 17 relating to the proposed participation of and the proposed grant of Options and Awards to the Controlling Shareholder and the Associates of the Controlling Shareholder in the Share Plans at the EGM.

#### Name of firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed by the Company as the scrutineer at the EGM for the purpose of the poll.

BY ORDER OF THE BOARD

OH TEIK KHIM  
Executive Director  
20 May 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*