



ROWSLEY LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 199908381D)

APPOINTMENT OF FINANCIAL ADVISER IN RELATION TO THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SASTERIA PTE. LTD. AND PROPOSED BONUS ISSUE OF FREE WARRANTS TO EXISTING SHAREHOLDERS (THE “PROPOSED TRANSACTIONS”)

The board of directors (the “**Board**”) of Rowsley Ltd. (the “**Company**”) refers to the Company’s announcement of 18 July 2017 and wishes to announce that the Company has today appointed **Credit Suisse (Singapore) Limited** as its financial adviser in relation to the Proposed Transactions.

The Board also wishes to announce that the Company is in the process of preparing and negotiating the terms of the definitive agreements to be entered into in relation to its proposed acquisition of the share capital of Sasteria Pte. Ltd. The Company will make appropriate update announcement(s) on the Proposed Transactions at the relevant time.

Shareholders and investors are advised to refrain from taking any action, which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. There is no certainty or assurance as at the date of this announcement that any definitive agreements will be entered into or that the Proposed Transactions will be proceeded with or, if proceeded with, on the indicative terms previously announced. Shareholders and investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

HASAN MALIK
Company Secretary

19 September 2017

ROWSLEY LTD.

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