

NOTICE TO THE HOLDERS OF THE OUTSTANDING
ROHM Co., Ltd. (the “Company”)
¥40,000,000,000 Zero Coupon Convertible Bonds due 2024 (the “Bonds”)
(ISIN: XS2080209435 Common Code: 208020943)

NOTICE IS HEREBY GIVEN by the Company to the holders (“**Bondholders**”) of the outstanding ¥40,000,000,000 Zero Coupon Convertible Bonds due 2024 (ISIN: XS2080209435 Common Code: 208020943) (the “**Bonds**”), of an adjustment of the Conversion Price (as defined in the terms and conditions of the Bonds) of the Bonds as follows:

Reason for the adjustment:	Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥200 per Share. The payment of such dividend was approved at the general meeting of our shareholders on 27 June 2023.
Old Conversion Price:	¥13,541.5
New Conversion Price:	¥13,476.4
Record Date:	31 March 2023 (Japan time)
Effective Date for the new Conversion Price:	Retroactively from the day after the Record Date set out above (Japan time)

Capitalised terms used herein not otherwise defined herein have the meanings set out in the Trust Deed (as supplemented from time to time), including the terms and conditions of the Bonds, and the Agency Agreement (as supplemented from time to time).

This notice is given by
ROHM Co., Ltd.

27 June 2023