



(Business Trust Registration Number 2007001)  
(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007 (as amended))

## ANNOUNCEMENT

### FOURTH CLOSING OF INVESTMENT IN SOLAR PORTFOLIO IN GERMANY

Keppel Infrastructure Fund Management Pte. Ltd. (the “**KIT Trustee-Manager**”), acting in its capacity as trustee-manager of Keppel Infrastructure Trust (“**KIT**”), refers to (1) its announcement dated 21 December 2023 (“**Acquisition Announcement**”) in relation to the proposed acquisition by aptus 2160. GmbH (“**Bidco**”), a wholly owned subsidiary of cor 93. GmbH & Co. KG which is a joint venture vehicle established between Radiant Infra Holdings Pte. Ltd. (an indirect wholly-owned subsidiary of KIT) and Equitix European II Holdco B S.à r.l., of approximately 90% of the share capital of Enpal Green Future Holding GmbH and Enpal Green Solutions Holding GmbH (the “**Acquisition**”) from Enpal B.V. (“**Enpal**”), (2) its announcement dated 3 January 2024 in relation to the First Closing (as defined in the Acquisition Announcement) of the Acquisition, (3) its announcement dated 18 March 2024 in relation to the Second Closing (as defined in the Acquisition Announcement) of the Acquisition and (4) its announcement dated 15 May 2024 in relation to the Third Closing (as defined in the Acquisition Announcement) of the Acquisition.

The KIT Trustee-Manager wishes to announce that the Fourth Closing (as defined in the Acquisition Announcement) of the Acquisition has occurred on 26 July 2024. In connection with the Fourth Closing:

- (a) the SPA (as defined in the Acquisition Announcement) has also been amended to reflect that, inter alia, a fifth closing may take place in respect of the Acquisition whereby Bidco shall acquire a portion of Shareholder Loan Receivables (as defined in the Acquisition Announcement) from Enpal, with the consideration payable by Bidco to be taken into account in the True-Up Adjustment (as defined in the Acquisition Announcement) as part of a final true-up payment; and
- (b) the Partnership Agreement (as defined in the Acquisition Announcement) has also been amended to reflect, amongst others, the limited partners’ updated partnership interests in JVCo (as defined in the Acquisition Announcement) as a result of Equitix MA 22 Capital Eurobond Ltd.’s acquisition of part of Equitix European II Holdco B S.à r.l.’s partnership interests in JVCo. The limited partners’ respective partnership interest in JVCo, after such acquisition, is set out in the table below.

Limited Partner	Percentage of partnership interest in JVCo
Radiant Infra Holdings Pte. Ltd. (an indirect wholly-owned subsidiary of KIT (through the KIT Trustee-Manager))	50%
Equitix European II Holdco B S.à r.l.	21.85%
Equitix MA 22 Capital Eurobond Ltd.	8.25%

Connectia Infrastructure Holdings S.à r.l.	19.9%
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**BY ORDER OF THE BOARD  
KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.  
(Company Registration Number: 200803959H)  
As Trustee-Manager of Keppel Infrastructure Trust**

Darren Tan / Chiam Yee Sheng  
Company Secretaries  
26 July 2024

## **IMPORTANT NOTICE**

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the KIT Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the KIT Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the KIT Trustee-Manager's current view on future events.