



Toku Ltd.

(Company Registration No.: 201734881W)

(Incorporated in the Republic of Singapore on 4 December 2017)

UPDATE RELATING TO MINIMUM MORATORIUM INVESTORS

Toku Ltd. (the “**Company**”) refers to its offer document registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore (the “**Authority**”) on 14 January 2026 in relation to the Invitation (the “**Offer Document**”). All capitalised terms used in this announcement, unless otherwise defined, shall have the same meaning as defined in the Offer Document.

In the “Ownership Structure – Moratorium – Pre-IPO Investors” section of the Offer Document, reference is made to the number of Relevant Lock-up Shares of (among others) the Minimum Moratorium Investors, as extracted below:

Pre-IPO Investors	Date of Pre-IPO CLA	First Pre-IPO Investor Lock-up Period		Second Pre-IPO Investor Lock-up Period	
Name		No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares	No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares
Mr. Chan Chor Kai	6 October 2025	500,000	0.09	500,000	0.09
Mr. Law Ren Kai Kenneth	6 October 2025	600,000	0.11	600,000	0.11
Mr. Andrew Khan Chong Wei	8 October 2025	650,000	0.11	650,000	0.11

The total number of the Relevant Lock-up Shares of all Pre-IPO Investors (including the Minimum Moratorium Investors) based on (among others) the above is:

- (i) in respect of the First Pre-IPO Investor Lock-up Period, 51,126,205 (representing 8.97% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares); and
- (ii) in respect of the Second Pre-IPO Investor Lock-up Period, 21,384,377 (representing 3.77% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares).

The number of Relevant Lock-up Shares attributable to the Minimum Moratorium Investors should be as follows instead:

Pre-IPO Investors	Date of Pre-IPO CLA	First Pre-IPO Investor Lock-up Period		Second Pre-IPO Investor Lock-up Period	
Name		No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares	No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares
Mr. Chan Chor Kai	6 October 2025	100,000	0.02	100,000	0.02
Mr. Law Ren Kai Kenneth	6 October 2025	120,000	0.02	120,000	0.02
Mr. Andrew Khan Chong Wei	8 October 2025	130,000	0.02	130,000	0.02

Accordingly, the total number of the Relevant Lock-up Shares of all Pre-IPO Investors (including the Minimum Moratorium Investors) should be as follows instead:

- (iii) in respect of the First Pre-IPO Investor Lock-up Period, 49,726,205 (representing 8.72% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares); and
- (iv) in respect of the Second Pre-IPO Investor Lock-up Period, 19,984,377 (representing 3.50% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares).

BY ORDER OF THE BOARD

TOKU LTD.

Thomas Patrick M. Laboulle
Executive Director and Chief Executive Officer
21 January 2026

The Company will be listed on the Catalist of the SGX-ST on 22 January 2026. The Listing of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd..

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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