



Toku Ltd.

(Company Registration No.: 201734881W)

(Incorporated in the Republic of Singapore on 4 December 2017)

## UPDATE RELATING TO MINIMUM MORATORIUM INVESTORS

Toku Ltd. (the “**Company**”) refers to its offer document registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore (the “**Authority**”) on 14 January 2026 in relation to the Invitation (the “**Offer Document**”). All capitalised terms used in this announcement, unless otherwise defined, shall have the same meaning as defined in the Offer Document.

In the “Ownership Structure – Moratorium – Pre-IPO Investors” section of the Offer Document, reference is made to the number of Relevant Lock-up Shares of (among others) the Minimum Moratorium Investors, as extracted below:

Pre-IPO Investors Name	Date of Pre-IPO CLA	First Pre-IPO Investor Lock-up Period		Second Pre-IPO Investor Lock-up Period	
		No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares	No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares
Mr. Chan Chor Kai	6 October 2025	500,000	0.09	500,000	0.09
Mr. Law Ren Kai Kenneth	6 October 2025	600,000	0.11	600,000	0.11
Mr. Andrew Khan Chong Wei	8 October 2025	650,000	0.11	650,000	0.11

The total number of the Relevant Lock-up Shares of all Pre-IPO Investors (including the Minimum Moratorium Investors) based on (among others) the above is:

- (i) in respect of the First Pre-IPO Investor Lock-up Period, 51,126,205 (representing 8.97% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares); and
- (ii) in respect of the Second Pre-IPO Investor Lock-up Period, 21,384,377 (representing 3.77% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares).

The number of Relevant Lock-up Shares attributable to the Minimum Moratorium Investors should be as follows instead:

Pre-IPO Investors  Name	Date of Pre-IPO CLA	First Pre-IPO Investor Lock-up Period		Second Pre-IPO Investor Lock-up Period	
		No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares	No. of Relevant Lock-up Shares	No. of Relevant Lock-up Shares as a percentage of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares
Mr. Chan Chor Kai	6 October 2025	100,000	0.02	100,000	0.02
Mr. Law Ren Kai Kenneth	6 October 2025	120,000	0.02	120,000	0.02
Mr. Andrew Khan Chong Wei	8 October 2025	130,000	0.02	130,000	0.02

Accordingly, the total number of the Relevant Lock-up Shares of all Pre-IPO Investors (including the Minimum Moratorium Investors) should be as follows instead:

- (iii) in respect of the First Pre-IPO Investor Lock-up Period, 49,726,205 (representing 8.72% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares); and
- (iv) in respect of the Second Pre-IPO Investor Lock-up Period, 19,984,377 (representing 3.50% of the total number of issued Shares in our Company immediately after the Invitation and the issue of all Invitation Shares).

#### **BY ORDER OF THE BOARD**

TOKU LTD.

Thomas Patrick M. Laboulle  
Executive Director and Chief Executive Officer  
21 January 2026

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The Company will be listed on the Catalist of the SGX-ST on 22 January 2026. The Listing of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd..

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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