



PT Modernland Realty Tbk.
(Established in the Republic of Indonesia with limited liability)

GUARANTEED SENIOR NOTES DUE APRIL 30, 2027 (ISIN: XS1592893546; COMMON CODE: 159289354) ISSUED BY MODERNLAND OVERSEAS PTE. LTD.

FOR IMMEDIATE RELEASE

Jakarta, 24 August 2026

1. The Board of Modernland Overseas Pte. Ltd. (the “**Company**”) refers to its announcement dated 14 August 2026 (the “**Announcement**”) in respect of its proposed Scheme of Arrangement (the “**Scheme**”). Defined terms used in this announcement are those of the Announcement and the Scheme, save where the context requires otherwise.
2. This announcement is the Voting Results Announcement as that term is defined in Clause 5.4 of the Scheme.
3. The Company wishes to inform all Noteholders that the Scheme has been approved by the requisite scheme majority of the Accepted Scheme Creditors, meaning a simple majority in number of the Accepted Scheme Creditors who cast valid votes in favour of the Scheme and whose Accepted Scheme Claims in aggregate represent at least 75% in value of the Accepted Scheme Claims of all such voting Accepted Scheme Creditors.
4. The details of the voting results are set out below:

	Number of Accepted Scheme Creditors who voted	% of the total number of Accepted Scheme Creditors that voted	Accepted Scheme Claims voted in USD	% of the total amount of Accepted Scheme Claims voted
For	103	98.10	262,064,417	97.76
Against	2	1.90	5,992,519	2.24
Total	105	100	268,056,936	100

5. In summary, the total number of Accepted Scheme Creditors that responded to the request for votes is 105. All such votes cast were valid and were counted in the above table of voting results. The maximum amount of Accepted Scheme Claims that could have voted under the terms of the

Scheme is USD 279,813,352. Of this, the total amount of Accepted Scheme Claims that voted on the Scheme was USD 268,056,936, or 97.65% of the maximum amount of Accepted Scheme Claims.

6. The Scheme is subject to the approval of the Court (hereinafter defined as either the General Division of the Singapore High Court or the Singapore International Commercial Court at first instance, or the Court of Appeal if there is any appeal therefrom) and to the fulfilment of the other conditions of the Scheme as set out therein. Following this announcement, the Company intends to submit its application to the Court under section 71 of the Insolvency, Restructuring and Dissolution Act 2018 of Singapore (the “**IRDA**”) for sanction of the Scheme as a ‘pre-pack’ scheme of arrangement. The date of the hearing of the application for court approval of the Scheme will be determined by the Court.
7. If the Scheme is approved by the Court pursuant to Section 71 of the IRDA and the order approving the Scheme is lodged with the Registrar of Companies in Singapore (unless dispensed with by the Court), the Scheme will bind all creditors subject to it.
8. Holders of the Notes should direct any queries to the Company’s Investor Relations team and Kroll Issuer Services Limited (as the information, tender and exchange agent or, as the case may be, the information and tabulation agent) at the contact details provided below:

PT Modernland Realty Tbk.

Danu Pate (danu.pate@modernland.co.id)

Christha Meirin (christha.meirin@modernland.co.id)

Kroll Issuer Services Limited

Mu-yen Lo / Alison Lee (modernland@is.kroll.com)

By Order of the Board
William Honoris
President Director
PT Modernland Realty Tbk .