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中國奧園集團股份有限公司
China Aoyuan Group Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3883)

PARTIAL REPURCHASE OF SENIOR NOTES

Reference is made to (i) the 5.98% senior notes due 2025 (ISIN: XS2258822233) (the “**2025 Notes**”); (ii) the 6.2% senior notes due 2026 (ISIN: XS2233109409) (the “**2026 Notes**”); and (iii) the 5.88% senior notes due 2027 (ISIN: XS2307633565) (the “**2027 Notes**”, together the “**Notes**”) issued by China Aoyuan Group Limited (formerly China Aoyuan Property Group Limited, the “**Company**”).

The Company hereby announces it has in the open market repurchased part of the Notes in the aggregate amount of US\$3,000,000, comprising (i) the 2025 Notes of US\$1,000,000 in aggregate principal amount; (ii) the 2026 Notes of US\$1,000,000 in aggregate principal amount; and (iii) the 2027 Notes of US\$1,000,000 in aggregate principal amount. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

By Order of the Board
China Aoyuan Group Limited
Guo Zi Wen
Chairman

Hong Kong, 9 April 2021

As at the date of this announcement, the executive directors of the Company are Mr. Guo Zi Wen, Mr. Guo Zi Ning, Mr. Ma Jun, Mr. Chen Zhi Bin, Mr. Chan Ka Yeung Jacky and Mr. Zhang Jun; and the independent non-executive directors of the Company are Mr. Tsui King Fai, Mr. Cheung Kwok Keung and Mr. Hu Jiang.