



METECH INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199206445M)

PROPOSED PLACEMENT OF 18,000,000 NEW ORDINARY SHARES (THE “PLACEMENT SHARES”) IN THE CAPITAL OF METECH INTERNATIONAL LIMITED (THE “PLACEMENT”) – RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of Metech International Limited (the “**Company**”) refers to its announcement dated 10 May 2024 in relation to the Placement (the “**Previous Announcement**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Previous Announcement.

LISTING AND QUOTATION NOTICE (“LQN”)

- 1) The Board wishes to announce that the Company has, on 17 May 2024, received the LQN from the SGX-ST for the listing and quotation of 18,000,000 Placement Shares to be issued at an issue price of S\$0.034 per Placement Share, subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 2) The LQN issued by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.
- 3) The Placement Shares have to be placed out within seven (7) market days from the date of the receipt of the LQN, being 17 May 2024.
- 4) In the event the Company acquires any asset/business from Mr. Hock Wai Loong and/or his related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and the Placement and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalyst Rule 1015.

FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) to provide updates to shareholders of the Company as and when appropriate.

CAUTIONARY STATEMENT

Completion is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Placement will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

For and on behalf of the Board of Directors of
Metech International Limited

Wang Zhuo
Executive Director and CEO

17 May 2024

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.