



**SUCCESSFUL CLOSE OF SERIES 003 OF 3-MONTH DIGITAL
SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM
– S\$36.74 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023 and 7 December 2023 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 003 SDAX Issuance launched on 7 December 2023 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$36.74 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 003 SDAX Issuance will be listed on the SDAX Platform on 28 December 2023.

Amongst the subscribers, Madam Tan Hong Yee, Yeah Chia Kai and Ms Yeah Lee Ching had subscribed for S\$2,300,000, \$500,000 and S\$20,000 respectively, amounting to 7.68% of the 3-month Series 003 SDAX Issuance. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Mr Yeah Chia Kai is the Chief Executive Officer of the Company and son of Mr Yeah Hiang Nam while Ms Yeah Lee Ching is the Executive Director of the Company and daughter of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 3-month Series 003 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

28 December 2023

IMPORTANT NOTICE

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