

Provided by: CHENG MEI MATERIALS TECHNOLOGY CORPORATION

SEQ_NO	2	Date of announcement	2020/03/18	Time of announcement	16:29:48
Subject	The Board of Directors resolved to convene the Annual General Shareholders’ Meeting(motions added)				
Date of events	2020/03/18	To which item it meets	paragraph 17		
Statement	1.Date of the board of directors resolution:2020/03/18 2.Date for convening the shareholders' meeting:2020/04/30 3.Location for convening the shareholders' meeting: No.12, Zhongxin E. Rd., Xinshi Dist., Tainan City, Audio Visual Conference Hall 4.Cause or subjects for convening the meeting (1)Report Items: (1).2019 Business Report (2).2019 Audit Committee’ s Review Report (3).Report of the resolution of the shareholders’ meeting of the Company of the conducting the issuance of public offering or private offering of common shares, or to issue new common shares to sponsor the issuance of global depositary receipts, (4).Endorsement & Guarantee status updated (5).The shareholders' proposal report. 5.Cause or subjects for convening the meeting (2)Matters for Ratification: (1)2019 Business Report (2)2019 Financial Statements Report 6.Cause or subjects for convening the meeting (3)Matters for Discussion: (1)To conduct the public offering or private offering of common shares, or to issue new common shares to sponsor the issuance of global depositary receipts, or issue overseas of domestic convertible corporate bonds (including secured or unsecured convertible corporate bonds) (2)Amendment of Procedure of Loan to others. (3)Amendment of Procedure of Endorsement and Guarantees.				

- 7.Cause or subjects for convening the meeting
(4)Elections:nil
- 8.Cause or subjects for convening the meeting
(5)Other Proposals:nil
- 9.Cause or subjects for convening the meeting
(6)Extemporary Motions:nil
- 10.Book closure starting date:2020/03/02
- 11.Book closure ending date:2020/04/30
- 12.Any other matters that need to be specified: nil

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SEQ_NO	1	Date of announcement	2020/03/18	Time of announcement	16:28:37
Subject	Annual Dividends (Resolution by the Board of Directors)				
Date of events	2020/03/18	To which item it meets	paragraph 14		
Statement	1.Date of the board of directors resolution :2020/03/18 2.Appropriations of earnings in cash dividends to shareholders (NT\$ per share):0 3.Cash distributed from legal reserve and capital surplus to shareholders (NT\$ per share):0 4.Total amount of cash distributed to shareholders (NT\$):0 5.Appropriations of earnings in stock dividends to shareholders (NT\$ per share):0 6.Stock distributed from legal reserve and capital surplus to shareholders (NT\$ per share):0 7.Total amount of stock distributed to shareholders (shares):0 8.Any other matters that need to be specified:nil				

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SEQ_NO	1	Date of announcement	2020/03/18	Time of announcement	16:27:13
Subject	Announcement of Company's accounting officer change				
Date of events	2020/03/18	To which item it meets	paragraph 8		
Statement	1.Type of personnel changed (please enter: spokesperson, acting spokesperson, important personnel(CEO, COO, CMO, CSO, etc.) ,financial officer, accounting officer, Company Secretary, research and development officer, or internal audit officer): accounting officer 2.Date of occurrence of the change:2020/03/18 3.Name, title, and resume of the replaced person:N/A 4.Name, title, and resume of the replacement:Wei-Chung, Lian Vice president of the company 5.Type of the change (please enter: “resignation” , “position adjustment” , “dismissal” , “retirement” , “death” or “new replacement”):new replacement 6.Reason for the change:personal career plan and family issue 7.Effective date:2020/03/18 8.Any other matters that need to be specified:Board of directors meeting on March 18,2020 approved the new appointment of accounting officer.				

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SEQ_NO	4	Date of announcement	2020/03/18	Time of announcement	22:02:16
Subject	Announcing the company's Board of Directors resolved to conduct the public offering or private offering of common shares or convertible bond				
Date of events	2020/03/18	To which item it meets	paragraph 11		
Statement	1.Date of the board of directors resolution:2020/03/18 2.Source of capital increase funds: public offering or private offering of common shares, or to issue new common shares to sponsor the issuance of global depositary receipts, or issue overseas of domestic convertible corporate bonds 3.Number of shares issued:200,000,000 4.Par value per share: The board of director is authorised to determine 5.Total monetary amount of the issue:The board of director is authorised to determine 6.Issue price: The issuing price plans to be determined in accordance with relevent laws and regulations, including the Article 43-6 of The Securities Exchange Act and others. The price per share issued through private placement is not allowed lower than the reference price; convertable bond through private placement is not allowed lower than 80% of the theoritical price 7.Number of shares subscribed by or allotted to employees: 10~15% 8.Number of shares publicly sold:10% if capitalis raising through public offering 9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders: (1)Book building:In accordance with Article 28-1 of the Securities Exchange Act, the existing shareholders dispose the priority of subscription, all the allocations				

are handled by way of book building.

(2)public distribution:

75% ~ 80% are held by the existing shareholders at the subscription date ratio subscription.

(3)Public offering through issuing global depository receipts:

Withdrawal in full to participate in global depository receipts

issuing to the public.

10.Method of handling fractional shares and shares unsubscribed by the

deadline:

The board of director is authorised to determine

11.Rights and obligations of the newly issued shares:

The rights and obligations for issuing new shares in cash are the same as those of the issued shares.

12.Utilization of the funds from the capital increase:

for expansion of business, in seeking of strategic alliance,

and strengthening supply of working capital

13.Any other matters that need to be specified:

The company may engage with specific investors depends on market's trend.

Apply once or in multiples (up to 3 times at most),

and the funds raised through each private placement will be used to suffice the working capital.