

SINOTEL TECHNOLOGIES LTD.
(Incorporated in Singapore)
(Company Registration Number: 200614275R)

VOLUNTARY DELISTING OF SINOTEL TECHNOLOGIES LTD.

– LAST DAY OF TRADING AND SUSPENSION OF TRADING

1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of Sinotel Technologies Ltd. (the "**Company**") refers to:

- (a) the circular to shareholders dated 28 January 2016 (the "**Circular**") issued by the Company to its shareholders in relation to the voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST ("**Listing Manual**");
- (b) the exit offer letter dated 28 January 2016 (the "**Exit Offer Letter**") issued by by Deloitte & Touche Corporate Finance Pte Ltd ("**Deloitte**"), for and on behalf of Advance Technology Holding Ltd (the "**Offeror**") in relation to the exit offer in cash (the "**Exit Offer**") by Deloitte, for and on behalf of the Offeror, to acquire all the issued ordinary shares in the capital of the Company (the "**Shares**"), other than those Shares held, directly or indirectly, by the Offeror as at the date of the Exit Offer;
- (c) the announcement dated 19 February 2016 made by Deloitte, for and behalf of the Offeror in relation to, *inter alia*, the Exit Offer being declared unconditional in all respects; and
- (d) the announcement dated 23 February 2016 made by the Company on the loss of public float.

All capitalised terms not defined herein shall have the same meaning ascribed to them in the Circular, unless otherwise stated or the context otherwise requires.

2. LAST DAY OF TRADING AND SUSPENSION OF TRADING

As stated in the Circular, the Exit Offer will remain open for acceptance until 5.30 p.m. (Singapore time) on 4 March 2016 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**"). The Board wishes to announce that based on the expected Closing Date, the last day of trading in the Shares on the SGX-ST will be 26 February 2016. Accordingly, trading of the Shares on SGX-ST will be **suspended with effect from 9.00 a.m. on 29 February 2016**.

The Board will announce the date on which the Shares will be delisted from the Official List of the SGX-ST in due course.

PLEASE BE ADVISED THAT A SHAREHOLDER WHO VOTED IN FAVOUR OF THE DELISTING RESOLUTION IS NOT AUTOMATICALLY TAKEN TO HAVE ACCEPTED THE EXIT OFFER. SHAREHOLDERS WHO WISH TO ACCEPT THE EXIT OFFER SHOULD REFER TO APPENDIX I OF THE EXIT OFFER LETTER.

3. RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement (other than those relating to the Offeror and its concert parties) are fair and accurate in all material aspects and that no material fact has been omitted which

would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror and its concert parties, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The Directors do not accept any responsibility for any information relating to or opinions expressed by the Offeror.

By Order of the Board

Jia Yue Ting
Executive Chairman
25 February 2016