AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")

(Incorporated in Singapore)
(Company Registration No. 201024137N)
(the "**Company**" and together with its subsidiaries, the "**Group**")

CORRIGENDUM TO ANNUAL REPORT 2017

The board of directors (the "**Board**") of the Company refers to the Company's annual report for the financial year ended 31 December 2017 ("**Annual Report 2017**") which has been despatched to shareholders together with the notice of annual general meeting ("**Notice of AGM**") dated 11 April 2018.

The Company wishes to clarify the following in relation to the Report on Corporate Governance in the Annual Report 2017:

1. Rule 1204(7) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") requires disclosure (as at the 21st day after the end of the financial year) of the direct and deemed interests of each Director of the Company in the Company's shares and convertible securities. Accordingly, the Company wishes to clarify that as at 21 January 2018, none of the Directors of the Company hold any interest in the Company's shares and convertible securities (if any).

2. The Company is currently under the SGX-ST Catalist sponsor-supervised regime. The continuing sponsor of the Company is Stamford Corporate Services Pte. Ltd. ("**Sponsor**"). Rule 1204(21) of the Catalist Rules requires disclosure of the amount of non-sponsor fees paid to the Sponsor. If no non-sponsor fees were paid, an appropriate negative statement is to be made. Accordingly, for the financial year ended 31 December 2017 ("**FY2017**"), the Sponsor did not provide any non-sponsor services to the Company and no non-sponsor fees were paid during FY2017.

By Order of the Board

Dr Diao Weicheng
Executive Chairman
12 April 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

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