

## 3CENERGY LIMITED

(Company Registration No.: 197300314D)  
(Incorporated in the Republic of Singapore)

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### PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - RECEIPT OF LISTING AND QUOTATION NOTICE

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The board of directors (the “**Board**”) of 3Cnergy Limited (the “**Company**”) refers to the Company’s announcement dated 2 March 2018 in relation to the Company’s proposed rights issue (the “**Rights Issue**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Company’s announcement dated 2 March 2018.

The Board wishes to announce that the Company has on 19 March 2018 obtained the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the following:

- (a) up to 2,300,290,483 Rights Shares at the issue price of S\$0.022 per Rights Share;
- (b) up to 222,608,756 new Warrants with each Warrant carrying the right to subscribe for one (1) New Share at an exercise price of S\$0.078 for each New Share (such Warrants to be issued pursuant to the Warrants Adjustments); and
- (c) up to 222,608,756 new Shares arising from the exercise of the new Warrants,

on the Catalist Board of the SGX-ST, subject to the following:

- (i) compliance with the listing requirements of the SGX-ST;
- (ii) Shareholders’ approval for the Rights Issue to be obtained at an EGM to be convened; and
- (iii) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the SGX-ST Listing Manual Section B: Rules of Catalist is complied with.

For avoidance of doubt, the Warrants Adjustments are subject to certification by the Company’s auditors as required by the Deed Poll. The Warrant Adjustments will be effective from the commencement of the next market day following the closing date of the offer of the Rights Shares under the Rights Issue. Details of the Warrants Adjustments, when finalised, will be announced by the Company separately in due course.

A circular containing, amongst other things, the notice of EGM and the details of the Rights Issue will be despatched to Shareholders in due course.

The listing and quotation notice is not an indication of the merits of the Rights Issue, Rights Shares, Warrants, new Shares, the Company, its subsidiaries and their securities.

#### By Order of the Board

Anne Tong Kooi Lian  
Managing Director and Chief Executive Officer  
19 March 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.*