



AURIC PACIFIC GROUP LIMITED

(Company Registration No. 198802981D)

**VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY RHB SECURITIES SINGAPORE PTE. LTD.,
FOR AND ON BEHALF OF SILVER CREEK CAPITAL PTE. LTD.,
FOR AURIC PACIFIC GROUP LIMITED**

**DATE OF DELISTING FROM THE OFFICIAL LIST OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of Auric Pacific Group Limited (the "**Company**") refers to, *inter alia*:

- (a) the announcement released on 7 February 2017 by RHB Securities Singapore Pte. Ltd. ("**RHBSEC**"), for and on behalf of Silver Creek Capital Pte. Ltd. (the "**Offeror**"), in relation to the Offer;
- (b) the offer document dated 21 February 2017 containing the terms and conditions of the Offer;
- (c) the circular dated 7 March 2017 containing, *inter alia*, the advice of the independent financial adviser to the Recommending Directors and the recommendation of the Recommending Directors to Shareholders in relation to the Offer (the "**Circular**");
- (d) the announcement released jointly by the Company and the Offeror dated 13 March 2017 in relation to, *inter alia*, the proposed voluntary delisting of the Company;
- (e) the announcement released by RHBSEC, for and on behalf of the Offeror, dated 17 March 2017 in relation to, *inter alia*, the Offer being declared to be unconditional in all respects and the extension of the Closing Date of the Offer; and
- (f) the announcement released jointly by the Company and the Offeror dated 7 April 2017 in relation to, *inter alia*, the close of the Offer and the level of acceptances of the Offer.

All capitalized terms used and not defined herein shall have the same meanings ascribed to them in the Circular.

2. DATE OF DELISTING FROM THE OFFICIAL LIST OF THE SGX-ST

The Board wishes to announce that the Company will be delisted from the Official List of the SGX-ST on **17 April 2017 at 9.00 a.m.**

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, and that no material facts have been omitted from this announcement which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Adrian Chan Pengee
Company Secretary

13 April 2017