



**THE GREAT EASTERN LIFE ASSURANCE COMPANY LIMITED**

(Incorporated in Singapore)

(Company Registration No. 190800011G)

**S\$400,000,000 4.60 per cent. Subordinated Fixed Rate Notes due 2026 Callable in 2021 (ISIN: SG7Z25966556) (the “Notes”) issued under the S\$1,000,000,000 Multicurrency Medium Term Note Programme of Great Eastern Holdings Limited (“GEH”) and The Great Eastern Life Assurance Company Limited (“GEL”) (the “Programme”)**

We refer to:

- (a) the notice from GEL to the Noteholders dated 6 January 2021 which was published in *The Business Times* (the “**Notice to Noteholders**”); and
- (b) the announcement dated 6 January 2021 made by GEL in relation to the redemption of the Notes.

Terms used and not defined in this announcement are used with the same meanings ascribed thereto in the Trust Deed, the Conditions and the Notice to Noteholders.

GEL wishes to announce that payment of the Redemption Moneys has been effected on 19 January 2021 and accordingly, it has successfully redeemed all outstanding Notes. The Notes will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

Issued by

**THE GREAT EASTERN LIFE ASSURANCE COMPANY LIMITED**

19 January 2021