

GOLDEN ENERGY AND RESOURCES LIMITED

(Incorporated in the Republic of Singapore)

Registration No. 199508589E

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 AUGUST 2017

RHB Securities Singapore Pte. Ltd. (formerly known as DMG & Partners Securities Pte Ltd) (the "Financial Adviser") was the financial adviser to the Company (as defined below) for the acquisition of 66.9998% of the issued and paid-up share capital of PT Golden Energy Mines Tbk. The Financial Adviser has not reviewed this announcement and assumes no responsibility for the contents of this announcement.

The Board of Directors of Golden Energy And Resources Limited (**Company**) is pleased to announce, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, that at the extraordinary general meeting (**EGM**) of the Company held on 21 August 2017, the following resolution as set out in the Notice of EGM dated 4 August 2017 was put to vote by poll at the EGM, and duly passed.

The poll result on the resolution is set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
Ordinary Resolution Proposed amendments to the Coal Sales Agreement	2,189,176,307	2,189,175,607	100%	700	0.00%

Moore Stephens LLP was appointed as the independent scrutineer for the EGM.

No parties were required to abstain from voting on the aforesaid resolution at the EGM.

By Order of the Board

Pauline Lee
Company Secretary
21 August 2017