STATS ChipPAC LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

ANNOUNCEMENT

On 16 May 2014, STATS ChipPAC Ltd. ("**Company**") announced that it had received a non-binding expression of interest from a third party with a view to a possible acquisition of all the shares in the Company. The Company wishes to announce that discussions with that party on its approach have been discontinued.

On 5 June 2014, the Company announced that, since 16 May 2014, certain other parties have contacted the Company to explore a possible acquisition of the Company. Discussions with such other parties are continuing. There is no assurance that any such discussions will result in any definitive agreement or transaction.

The Company will make an appropriate announcement in the event that there are any material developments on this matter. Shareholders of the Company and investors are therefore advised to exercise caution when dealing in shares in and other securities of the Company.

BY ORDER OF THE BOARD

Janet T. Taylor
General Counsel and Company Secretary
12 June 2014