



**ENVICTUS INTERNATIONAL HOLDINGS LIMITED**

(Company Registration No: 200313131Z)

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**THE PROPOSED ACQUISITION OF 100% OF THE TOTAL ISSUED AND PAID-UP SHARES OF MOTIVAGE SDN BHD AS AN INTERESTED PERSON TRANSACTION FOR A CONSIDERATION OF RM24,000,000 TO BE SATISFIED BY A COMBINATION OF CASH AND THE ALLOTMENT AND ISSUANCE OF 15,775,210 SHARES IN THE CAPITAL OF THE COMPANY**  
**- ALLOTMENT AND ISSUANCE OF CONSIDERATION SHARES**

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The Board of Directors (the “Board”) of Envictus International Holdings Limited (the “**Company**”) refers to its announcements dated 15 November 2017, 9 April 2018, 17 April 2018 and 8 June 2018 (the “**Announcements**”) and the circular dated 16 May 2018 in respect of the Proposed Acquisition.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements.

The Board wishes to announce that pursuant to the Share Sale Agreement entered between Khor Sin Kok and Khor Guat Bee (as Vendors) and Polygold Holdings Sdn Bhd (as Purchaser) dated 15 November 2017, the Company has allotted and issued 15,775,210 new ordinary shares in the Company (the “**Consideration Shares**”) to the Vendor, Mr Khor Sin Kok, on 11 June 2018. The Consideration Shares rank *pari passu* in all respects with the existing ordinary shares of the Company save for any dividends, rights, allotments or other distributions, the record date of which falls before the issuance of the Consideration Shares. Following the allotment and issuance of the Consideration Shares, the total number of issued and paid-up shares (excluding treasury shares) in the share capital of the Company increased from 126,143,289 shares to 141,918,499 shares.

The SGX-ST’s in-principle approval for the listing and quotation of the Consideration Shares was granted on 9 April 2018. The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

The Consideration Shares are expected to be listed and quoted in the Main Board of the SGX-ST with effect from 9.00 a.m. on 13 June 2018.

By order of the Board

**ENVICTUS INTERNATIONAL HOLDINGS LIMITED**

**DATO’ KAMAL Y P TAN**

Group Chief Executive Officer

11 June 2018