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17 October 2019

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CIMIC'S BROAD TO DELIVER INNER CITY SOUTH STATE COLLEGE

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

17 OCTOBER 2019**CIMIC GROUP'S BROAD TO DELIVER BRISBANE'S
INNER CITY SOUTH STATE SECONDARY COLLEGE**

CIMIC Group company, and wholly owned subsidiary of CPB Contractors, Broad Construction (Broad), has been selected by the Queensland Government to deliver stages 1 and 2 of the new Inner City South State Secondary College in Dutton Park, Brisbane.

The project will generate revenue of approximately \$110 million to the CIMIC Group.

CIMIC Group Chief Executive Officer Michael Wright said: "We are proud to bring CIMIC Group's leading building capability to deliver this important education facility, which will serve student and community needs now and for future generations.

"Backed by CPB Contractors, Broad is our specialist building company, and continues to deliver a range of quality social infrastructure and commercial building projects across Queensland and Western Australia."

CPB Contractors Managing Director Juan Santamaria said: "Our building expertise draws from an extensive track record of projects. The capability and experience of Broad's team provides certainty of safe, efficient delivery and value for our clients.

"We look forward to working closely with the Queensland Department of Education to deliver a world class teaching and learning environment for the students, staff and wider school community."

The new educational facilities include learning hubs, creative hub, multipurpose hall, administration and staff centre, canteen and health and wellbeing hub, learning plaza, outdoor areas, outdoor court, car-park, pick up and drop off zone and end of trip facilities.

Work on the Inner City South State Secondary College is scheduled to commence in 2019 and be completed in 2021.

The new school adds to Broad's portfolio of social infrastructure projects. In Queensland, these range from education projects, including Yarrabilba State High School, to the re-development of the Kingaroy Hospital.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

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CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction business CPB Contractors, including Leighton Asia and Broad, our mining and mineral processing companies Thiess and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 43,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery,

underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.