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**SUCCESSFUL CLOSE OF SERIES 004 OF 3-MONTH DIGITAL  
SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM  
– S\$36.67 MILLION GROSS PROCEEDS RAISED**

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*Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023, 7 December 2023 and 14 March 2024 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 004 SDAX Issuance launched on 14 March 2024 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$36.67 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 004 SDAX Issuance will be listed on the SDAX Platform on 28 March 2024.

Amongst the subscribers, Ms Yeah Lee Ching and Mr Yeah Chia Kai had each subscribed for S\$0.50 million, amounting to 2.73% of the 3-month Series 004 SDAX Issuance. Ms Yeah Lee Ching is the Executive Director of the Company while Mr Yeah Chia Kai is the Chief Executive Officer of the Company.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 3-month Series 004 SDAX Issuance.

**BY ORDER OF THE BOARD**

Lotus Isabella Lim Mei Hua  
Company Secretary

28 March 2024

**IMPORTANT NOTICE**

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