



Additional Information on Toll Road Operations

Traffic Volume Figures

Traffic Volume per road ('000 vehicles)	2014	2013	Change %	FY2013
	1Q	1Q		
Yongtaiwen Expressway	2,619	2,480	▲5.6	10,159
Beilun Port Expressway	2,302	2,328	▼1.1	10,057
Guiliu Expressway	1,548	1,436	▲7.8	5,825
Guihuang Highway	5,495	6,013	▼8.6	25,789
Total	11,964	12,257	▼2.4	51,830

Revenue by Toll Roads

Toll Revenue (RMB '000)	2014	2013	Change %	FY2013
	1Q	1Q		
Yongtaiwen Expressway	282,473	267,236	▲5.7	1,158,242
Beilun Port Expressway	70,884	73,294	▼3.3	322,094
Guiliu Expressway	156,324	138,783	▲12.6	600,527
Guihuang Highway	51,399	45,671	▲12.5	206,418
Total	561,080	524,984	▲6.9	2,287,281

Contribution to Group's Net Profit Attributable to Shareholders by Toll Roads

(HK\$'000)	1Q2014			1Q2013			Change %
	Share of Results	Subsidy Income	Total	Share of Results	Subsidy Income	Total	
Jointly Controlled Entities							
Guiliu Expressway	43,135	-	43,135	35,870	-	35,870	▲20.3
Guihuang Highway	33,682	5,961	39,643	34,251	4,378	38,629	▲2.6
<i>Net profit from jointly controlled entities</i>			82,778			74,499	▲11.1
Subsidiaries							
Net profit from Yongtaiwen Expressway			77,761			69,925	▲11.2
Net profit from Beilun Port Expressway			21,250			17,683	▲20.2
Others							
Other revenue & expenses ⁽¹⁾			(22,208)			(22,491)	▼1.3
Total			159,581			139,616	▲14.3

Notes:

- (1) These comprise mainly interest income, deferred income, effective interest income on compensation receivable, administrative expenses, withholding tax, finance costs and foreign exchange differences.