

MARY CHIA HOLDINGS LIMITED
Company Registration No. 200907634N
(Incorporated in Singapore)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 MARCH 2018

The Board of Directors of Mary Chia Holdings Limited (the “**Company**”) wishes to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the resolution relating to the matter set out in the Notice of Extraordinary General Meeting (“**EGM**”) of the Company dated 10 March 2018 was duly passed by the shareholders of the Company at the EGM today.

Following the conclusion of the EGM, the Board would like to announce the following:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1 : The Proposed Disposal of the Hotel Property at Nos. 48, 49, and 50 Mosque Street as an Interested Person Transaction and a Major Transaction	3,151,400	3,115,300	99.00%	36,100	1.00%

(a) Details of the parties who were required to abstain from voting on Ordinary Resolution 1 are as follows:

<u>Name of Shareholder</u>	<u>Direct</u>	<u>Deemed</u>
Ho Yow Ping (He YouPing) ³	32,680,000	110,466,839
Suki Sushi Pte. Ltd. ¹	-	110,466,839
Lee Boon Leng ²	-	110,466,839

¹ Suki Sushi Pte. Ltd. (“Suki Sushi”) holds 110,466,839 shares in the Company through DBS Nominees Pte. Ltd. The shareholders of Suki Sushi are Mr Lee Boon Leng (73.75%), Ms Ho Yow Ping (He YouPing) (21.70%), Ms Low Xiu Li Elvelyn (2.84%), Mr Khoo Chee Been (1.14%) and Mr Seow Bao Shuen (0.57%).

² Mr Lee has a deemed interest of 67.57% in the Company by virtue of his 73.75% shareholding interest in Suki Sushi, which holds 110,466,839 Shares through DBS Nominees Pte. Ltd.

³ Ho Yow Ping (He YouPing) directly owns 19.99% of the total Shares and has a deemed interest of 67.57% in the Company by virtue of her 21.70% shareholding interest in Suki Sushi.

(b) Moore Stephens LLP was appointed as the scrutineer at the EGM for the purpose of the poll.

RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Mary Chia Holdings Limited

Ho Yow Ping (He YouPing)
Chief Executive Officer

26 March 2018

This announcement has been prepared by Mary Chia Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)