



SUCCESSFUL CLOSE OF GSH_D001_3/SGD ISSUE, GSH_D001_6/SGD ISSUE AND GSH_D001_12/SGD ISSUE – S\$29.22 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcement dated 23 May 2024 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcement.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the GSH_D001_3/SGD Issue, GSH_D001_6/SGD Issue and GSH_D001_12/SGD Issue have closed today at 11:30 a.m. (Singapore time) and the Company has successfully raised S\$29.22 million in aggregate gross proceeds across all three (3) issuances. The digital securities to be issued by the Company to the subscribers of the GSH_D001_3/SGD Issue, GSH_D001_6/SGD Issue and GSH_D001_12/SGD Issue will be listed on the SDAX digital platform on 13 June 2024.

Amongst the subscribers, Dr. Sam Goi Seng Hui had subscribed for the principal amount of S\$25.0 million, amounting to 99.3% of the GSH_D001_12/SGD Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, Director and Executive Chairman of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, GSH_D001_3/SGD Issue, GSH_D001_6/SGD Issue and GSH_D001_12/SGD Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

13 June 2024