

FRASERS CENTREPOINT LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 196300440G)

COMPLETION OF ACQUISITION OF CERTAIN OPERATING ENTITIES FROM THE TCC GROUP

Frasers Centrepoint Limited ("**FCL**") refers to its announcements dated 23 June 2014 and 14 July 2014 in relation to its acquisition of operating entities from the TCC Group¹, which will be the master lessees and tenants of the six hotels in Frasers Hospitality Real Estate Investment Trust's initial portfolio.

FCL wishes to announce that the acquisition of BCH Hotel Investment Pte Ltd ("**BCH**"), JBB Hotels Sdn. Bhd. ("**JBB**"), Golden Shower Development (PTC) Ltd. (in its capacity as trustee of Viewgrand Trust C) ("**GSD**") and Viewgrand Trust C ("**Trust C**") was completed today (the "**Completion**"). Following the Completion, BCH, JBB, GSD and Trust C have become wholly-owned by FCL.

BY ORDER OF THE BOARD

Piya Treruangrachada Company Secretary

17 July 2014

The admission and listing of FCL on the SGX-ST (the "Listing of FCL") was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing of FCL. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.

^{1 &}quot;TCC Group" refers to the companies and entities in the Thai Charoen Corporation Group which are controlled by Mr Charoen Sirivadhanabhakdi and Khunying Wanna Sirivadhanabhakdi.