

# CEDAR STRATEGIC HOLDINGS LTD.

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198003839Z)

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## RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED IN RESPECT OF THE LISTING AND QUOTATION OF 500,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF CEDAR STRATEGIC HOLDINGS LTD. AT THE SUBSCRIPTION PRICE OF S\$0.0028 FOR EACH SUBSCRIPTION SHARE

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The Board of Directors (“**Board**”) of Cedar Strategic Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements released on 22 February 2016 (Announcement Reference No.: SG160222OTHRSP56) and 4 March 2016 (Announcement Reference No.: SG160304OTHRBNMI) (collectively, the “**Previous Announcements**”) in relation to the proposed placement of up to 500,000,000 new ordinary shares (the “**Subscription Shares**”) in the capital of the Company at S\$0.0028 for each Subscription Share (the “**Subscription**”).

*All capitalised terms used and not defined herein shall bear the same meanings ascribed to them in the Previous Announcements, unless the context otherwise requires.*

The Board is pleased to announce that the SGX-ST had on 29 March 2016 granted the listing and quotation notice for the listing and quotation of 500,000,000 Subscription Shares in the capital of the Company to be issued to Mr Luo Shandong at an issue price of S\$0.0028 for each Subscription Share, pursuant to the Share Subscription Agreement between the Company and Mr Luo Shandong (the “**LQN**”).

The listing and quotation of the Subscription Shares is subject to compliance with the SGX-ST’s listing requirements.

The issue of the LQN by the SGX-ST is not to be taken as an indication of the merits of the Subscription and Subscription Shares, the Company, its subsidiaries and their securities.

The Subscription Shares are required to be placed out within 7 market days from the date of the LQN.

The Board further notes that in the event that the Company acquires any asset/business from Mr Luo Shandong and/or his related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Catalyst Rule 1015.

### By Order of the Board

Christopher Chong Meng Tak  
Non-Executive Chairman

30 March 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Company's Sponsor is Mr Ng Joo Khin*  
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