



GREEN BUILD TECHNOLOGY

GREEN BUILD TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200401338W)

**COMPLETION OF THE PROPOSED PLACEMENT OF 20,115,000 NEW ORDINARY SHARES IN
THE SHARE CAPITAL OF THE COMPANY**

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Placement Announcements.

The Board of Directors (the “**Board**” or the “**Directors**”) of Green Build Technology Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 26 September 2023, 27 September 2023 and 3 November 2023 (the “**Placement Announcements**”).

The Board is pleased to announce that the Proposed Placement was completed earlier today, pursuant to which 20,115,000 Subscription Shares were allotted and issued to the Subscribers. Following the allotment and issuance of the 20,115,000 Subscription Shares, the total number of issued Shares (excluding treasury and subsidiary holdings) of the Company has increased from 272,144,462 Shares to 292,259,462 Shares.

The 20,115,000 Subscription Shares will rank *pari passu* with and carry all rights similar to the existing Shares except for any dividends, rights, allotment or other distributions, the record date of which falls on or before the issue date of such Subscription Shares.

The 20,115,000 Subscription Shares are expected to be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited on 10 November 2023, and trading of the 20,115,000 Subscription Shares is expected to commence from effect from 9:00 a.m. on the same date.

By Order of the Board

Li Mingyang
Chairman and Executive Director of the Board
8 November 2023