



GREEN BUILD TECHNOLOGY

GREEN BUILD TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200401338W)

**CORRIGENDUM TO THE ANNOUNCEMENTS OF THE PLACEMENT OF 20,115,000 NEW
ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY**

The Board of Directors (the “**Board**”) of Green Build Technology Limited (the “**Company**” and its subsidiaries, collectively the “**Group**”) refers to the following:

- (i) the announcements dated 26 September 2023 and 27 September 2023 (collectively the “**Placement Announcements**”); and
- (ii) the announcement dated 3 November 2023 titled “Proposed Subscription of up to 20,115,000 New Ordinary Shares - Receipt of LQN” and the announcement dated 8 November 2023 titled “Completion of the proposed placement of 20,115,000 New Ordinary Shares” (collectively the “**LQN and Completion Announcements**”),

(collectively, the Placement Announcements and LQN and Completion Announcements shall be referred to as the “**Announcements**”).

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning ascribed to them in the Announcements.

The Board wishes to inform that there have been inadvertent administrative errors in paragraphs 6.2 and 6.3 of the Placement Announcements in relation to the enlarged share capital of the Company after the allotment and issuance of all of the Subscription Shares. Previously, the Company had disclosed in its Announcements that the enlarged share capital of the Company after completion of the allotment and issuance of all the Subscription Shares is SGD 26,327,069.33 but it should instead be SGD 26,350,634.33.

Save as disclosed above, the other information contained in the Announcements remains unchanged. The correct number of Subscription Shares have also been allotted and issued to the Subscribers, and completion of the Proposed Placement has taken place on 8 November 2023. Accordingly, this announcement is made for clarification purposes.

As a result of the inadvertent administrative errors, paragraph 6.2 of the Placement Announcements which provided the details on the share capital of the Company before and after the allotment and issuance of all the Subscription Shares should be replaced with the following paragraph and read as follows:

6.2 Share capital

Details on the share capital of the Company before and after the allotment and issuance of all of the Subscription Shares are as follows:

	Before the allotment and issuance of all Subscription Shares	After the allotment and issuance of all Subscription Shares
Issued and paid-up share capital (S\$,000)	25,727	26,350
Number of Shares as at 31 December 2022 (excluding treasury shares) ⁽¹⁾	272,144,462	292,259,462

Note:

(1) As at the date of this announcement, the Company does not hold any treasury shares.

Paragraph 6.3 of the Placement Announcements which illustrate the financial effects of the Proposed Placement on the NTL per share of the Group as at 31 December 2022 before and after the allotment and issuance of all of the Subscription Shares should be replaced with the following paragraph and read as follows:

6.3 Net Tangible Liabilities (“NTL”)

Details on the NTL per Share of the Group before and after the allotment and issuance of all of the Subscription Shares are as follows:

	Before the allotment and issuance of all Subscription Shares	After the allotment and issuance of all Subscription Shares
NTL of the Group as at 31 December 2022 (RMB'000)	(99,772)	(96,436)
Total number of issued and paid-up Shares (excluding treasury shares) ⁽¹⁾	272,144,462	292,259,462
NTL per Share of the Group (RMB)	(0.37)	(0.33)

Note:

(1) As at the date of this announcement, the Company does not hold any treasury shares.

Further, the Board wishes to inform that the “Capital Amount – New” as reflected in the announcement template for the LQN and Completion Announcements should be amended from “SGD 26,327,069.33” to “SGD 26,350,634.33”.

By Order of the Board

Li Mingyang

Executive Director and Chairman of the Board
9 November 2023