



OSIM INTERNATIONAL PTE. LTD.
(Company Registration No.: 198304191N)
(Incorporated in the Republic of Singapore)

NOTICE TO BONDHOLDERS OF S\$170,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2019 (THE "BONDS") – REDEMPTION AT THE OPTION OF ISSUER

OSIM International Pte. Ltd. ("**Issuer**") refers to:

- (a) the terms and conditions ("**Terms and Conditions**") of the Bonds;
- (b) the notice to holders of the Bonds dated 5 July 2016;
- (c) the notice to holders of the Bonds dated 9 September 2016;
- (d) the notice to holders of the Bonds dated 19 September 2016; and
- (e) the clarification notice to holders of the Bonds dated 21 September 2016.

Unless otherwise defined, capitalised terms in this Notice shall have the same meaning as defined in the terms and conditions ("**Terms and Conditions**") of the Bonds.

The Issuer wishes to announce that on 11 October 2016, an aggregate principal amount of S\$750,000 of all the outstanding Bonds have been redeemed at the Early Redemption Amount, and such Bonds had been cancelled on 11 October 2016 in accordance with the Terms and Conditions. Following such redemption and cancellation, there will be no outstanding Bonds.

OSIM INTERNATIONAL PTE. LTD.

RON SIM CHYE HOCK
Director
11 October 2016