

## NEW SILKROUTES GROUP LIMITED

(Registration No. 199400571K)

(Incorporated in Singapore)

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### ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

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*Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Company's offer information statement dated 8 March 2016.*

The board of directors (the "**Board**" or the "**Directors**") of New Silkroutes Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's offer information statement dated 8 March 2016 relating to the Rights cum Warrants Issue.

The Board wishes to announce the following details relating to the exercise of warrants:

<b>No. of Warrants in issue immediately prior to the exercise</b>	25,172,385
<b>No. of Warrants exercised</b>	150,000
<b>No. of Warrants in issue immediately after the exercise</b>	25,022,385
<b>Date of allotment of New Shares</b>	6 April 2016
<b>Date and time of listing of New Shares</b>	8 April 2016 at 9.00 a.m.
<b>No. of issued and paid up Shares in the Company after the allotment</b>	126,011,927
<b>Issued and paid up share capital of the Company after the allotment</b>	S\$89,731,208

#### BY ORDER OF THE BOARD

Lim Koon Hock  
Joint Company Secretary

7 April 2016