

**ADDENDUM TO THE NON-BINDING TERM SHEET DATED 27 MARCH 2025 IN  
RELATION TO THE POTENTIAL ACQUISITION OF A UK COMPANY IN THE WIND  
ENERGY TRAINING SOLUTIONS BUSINESS**

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The Board of Directors of Sheffield Green Ltd. (the "**Company**" and, together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 11 April 2025 and 4 June 2025 in relation to the Term Sheet dated 27 March 2025 and Addendum to the Term Sheet dated 4 June 2025 for the potential acquisition of ABRS ("**Term Sheet Announcement**").

*All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Term Sheet Announcement.*

The Company wishes to announce that WATPL and the Vendor have entered into an addendum dated 29 August 2025 (the "**Addendum**") to further extend the exclusivity period under the Addendum to the Term Sheet which ended on 31 August 2025 to 30 November 2025 (the "**Extended Exclusivity Period**"). Further, in the event that the Sale & Purchase Agreement is not entered into by the end of the Extended Exclusivity Period, subject to any extension of time agreed by WATPL, or where there has been a material breach of the terms of the Term Sheet, whichever is the earlier, the deposit in the sum of £200,000.00 shall be refunded by the Vendor in full to WATPL immediately without any set-off or deduction whatsoever.

Except as expressly provided for in the Addendum, the Term Sheet continues in full force and effect in accordance with the terms therein.

The Company will announce any material developments in respect of the Term Sheet through the SGXNET.

By Order of the Board

Kee Boo Chye  
CEO, Chairman &  
Executive Director  
29 August 2025

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*This document has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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