



China Essence Group Ltd.  
嵩天集团有限公司

(the "**Company**")

(Incorporated in the Cayman Islands)

(Registration No. CT-152302)

**PROFIT WARNING FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015 ("FY2015")**

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The Board of Directors of China Essence Group Ltd (the "Company", or together with its subsidiaries, the "Group") wishes to announce that the Group expects to register a net loss for FY2015.

In its first, second and third quarter for the financial year ended 31 March 2015 ("1Q, 2Q & 3Q FY2015") results announcement dated 14 August 2014, 13 November 2014 and 11 February 2015 respectively, the Group reported no sale occurred during 1Q, 2Q & 3Q FY2015. Consequently, the Group expects to register a net loss for FY2015.

The profit warning is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group's performance will be made available when it announces its FY2015 full year financial results on 29 May 2015 after market close.

**By Order of the Board**

Zhao Libin  
Executive Chairman and Chief Executive Officer  
25 May 2015