

MM2 ASIA LTD.
(Incorporated in Singapore)
(Registration No. 201424372N)

**RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED (THE "SGX-ST") IN RESPECT OF:-**

**PROPOSED ISSUE OF NEW ORDINARY SHARES IN THE COMPANY FOR AN AGGREGATE
PLACEMENT CONSIDERATION OF S\$5,000,000**

All capitalised terms in this section of this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Proposed Placement Announcement.

The Directors refer to the Company's announcement dated 8 December 2015 (the "**Proposed Placement Announcement**") relating to the entry by the Company on 4 December 2015 into three (3) share placement agreements (the "**Placement Agreements**") with each of Hesheng Media Co., Ltd., Apex Capital Group Pte Ltd, and Maxi-Harvest Group Pte. Ltd., pursuant to which the Company proposes to issue:

- (a) 1,270,325 Shares to Hesheng Media Co., Ltd. for a placement consideration of S\$1,000,000;
 - (b) 2,540,650 Shares to Apex Capital Group Pte Ltd ("**Apex Capital**"), for a placement consideration of S\$2,000,000 (the "**Proposed Placement to Apex Capital**"); and
 - (c) 2,540,650 Shares to Maxi-Harvest Group Pte. Ltd. for a placement consideration of S\$2,000,000,
- (collectively, the "**Proposed Placement**").

The Directors wish to announce that the SGX-ST has, by way of a listing and quotation notice dated 27 January 2016 (the "**Placement Notice**"), granted its approval for the listing and quotation of 6,351,625 Placement Shares to be allotted and issued by the Company on the terms and conditions of the Placement Agreements, subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval to be obtained for the Proposed Placement to Apex Capital at the EGM of the Company to be convened.

A circular containing, amongst other things, the Notice of EGM and the details of the Proposed Placement to Apex Capital will be despatched to Shareholders in due course.

The Placement Notice also stipulates that the Placement Shares have to be placed out within seven (7) market days from the date shareholders' approval is obtained for the Proposed Placement to Apex Capital at the EGM of the Company to be convened.

Please note that the Placement Notice is not to be taken as an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
27 January 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.