

**HEALTHBANK HOLDINGS LIMITED**  
(Company Registration Number: 201334844E)  
(Incorporated in the Republic of Singapore)

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**ENTRY INTO A CONVERTIBLE LOAN SUBSCRIPTION AGREEMENT  
- COMPLETION OF THE ISSUE OF CONVERTIBLE LOAN NOTES**

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*Unless otherwise defined, all terms used herein shall bear the same meaning as the Company's announcement dated 23 March 2021 and 13 April 2021 ("**Previous Announcements**").*

The board of directors (the "**Board**") of HealthBank Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Previous Announcements in respect of the Company's entry into a convertible loan agreement subscription agreement.

Further to the Previous Announcements, the Company wishes to announce that the conditions to the Convertible Loan as set out in the Agreement have been fulfilled and accordingly, the Notes with an aggregate principal amounts of S\$3,300,000 have been issued to the Subscribers in accordance with the terms and conditions of the Agreement.

The Company will make further announcements on the Convertible Loan as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

**BY ORDER OF THE BOARD**

Peng Fei  
Executive Director and Chief Executive Officer  
28 May 2021

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: +65 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*