



UNITED OVERSEAS AUSTRALIA LTD

ACN 009 245 890

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17 October 2014

Company Announcements Manager
Australian Securities Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Company Announcements Manager
Singapore Stock Exchange
2 Shenton Way
#19 SGX Centre
SINGAPORE 068804

“Transmitted Electronically”

Dividend Reinvestment Plan – Issue Price

United Overseas Australia Limited (“UOS” or “the Company”) announces the issue price of shares to be allotted under the Dividend Reinvestment Plan (“DRP”) for the interim dividend to be paid on 4 November 2014 will be AUD \$0.4670.

The issue price is based on the volume weighted average price of UOS shares traded on the Australian Securities Exchange over the 5 trading days 10 October 2014 to 16 October 2014 inclusive, less a discount of 5% as approved by the directors of the Company.

The last date for elections to be made to participate in the DRP is 23 October 2014.

Yours faithfully,

ALAN C WINDUSS
Company Secretary

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