

CAPITAL WORLD LIMITED
(Incorporated in the Cayman Islands)
(Company Registration No.: CT-276295)

ALLOTMENT AND ISSUANCE OF CONVERSION SHARES, BONUS SHARES, ADVISORY SERVICES SHARES AND SETTLEMENT SHARES

Unless otherwise defined, all capitalised terms and references shall bear the same meanings ascribed to them in the previous announcements made by the Company on 11 November 2022, 31 August 2023, 31 January 2024 and 5 March 2024 in relation to the Convertible Loan Agreement (“CLA”), 5 March 2024 in relation to the proposed issuance of Bonus Shares, Advisory Services Shares and Settlement Shares, 7 March 2024 in relation to the Notice of EGM and Circular, 11 March 2024 in relation to the submission of application for a Listing and Quotation Notice, 15 March 2024 in relation to the receipt of the Listing and Quotation Notice and 22 March 2024 in relation to the results of the EGM (the “Announcements”)

The board of directors (the “**Board**” or the “**Directors**”) of Capital World Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has, on 27 March 2024, completed the Proposed Debt Capitalisation, issuance of the Director Bonus Shares, issuance of the Employee Bonus Shares, issuance of the Advisory Services Shares and issuance of the Settlement Shares, and in connection therewith, the Company has issued the following:

- (a) 1,545,454,545 Conversion Shares to AIM Worldwide Group Ltd;
- (b) 18,333,333 Director Bonus Shares to Mr. Low Chai Chong;
- (c) 50,000,000 Director Bonus Shares to Mr. Hoo Khee Leng;
- (d) 50,000,000 Director Bonus Shares to Mr. Siow Chien Fu;
- (e) 15,000,000 Director Bonus Shares to Mr. Lam Kwong Fai;
- (f) 13,333,333 Director Bonus Shares to Ms. Tan Ler Choo;
- (g) an aggregate of 38,600,000 Employee Bonus Shares to the Relevant Employees;
- (h) 50,000,000 Advisory Services Shares to Datuk Wira Eric Tan Eng Huat;
- (i) 22,593,200 Settlement Shares to Mr. Lai Chee Hoe; and
- (j) 28,000,000 Settlement Shares to Mr. Tan Chin Tuan.

The Conversion Shares, the Director Bonus Shares, the Employee Bonus Shares, the Advisory Services Shares and the Settlement Shares rank *pari passu* in all respects with all other existing shares in issue except that they shall not be entitled to any dividends, rights, allotments or other distributions if the record date of which falls on or before the date on which the Conversion Shares, the Director Bonus Shares, the Employee Bonus Shares, the Advisory Services Shares and the Settlement Shares are allocated.

The Conversion Shares, the Director Bonus Shares, the Employee Bonus Shares, the Advisory Services Shares and the Settlement Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 1 April 2024 at 9.00 a.m..

Following the allotment and issuance of the Conversion Shares, the Director Bonus Shares, the Employee Bonus Shares, the Advisory Services Shares and the Settlement Shares, the Company’s issued share capital has increased from 14,268,666,015 Shares to 16,099,980,426 Shares.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board
CAPITAL WORLD LIMITED

Hoo Khee Leng
Executive Director and Chief Executive Officer
27 March 2024

This announcement has been prepared by the Company and its content have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the SGX-ST.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions contained in this announcement.

The contact person for the Sponsor is Mr. Josh Tan – Registered Professional, at 36 Robinson Road, #10-06, City House, Singapore 068877, sponsor@rhtgoc.com.