OUE HEALTHCARE LIMITED
Company Registration No. 201304341E

DISCLOSURES PURSUANT TO RULES 704(33) AND 728 OF THE CATALIST RULES – ENTRY INTO FACILITY AGREEMENT BY THE COMPANY

1. Background

OUE Healthcare Limited (the "**Company**") has entered into a facility agreement dated 15 September 2025 (the "**Facility Agreement**") with a club of financial institutions (the "**Lenders**") for a term loan facility of S$60,000,000 and a revolving loan facility of S$40,000,000 (collectively, the "**Facilities**" and each, a "**Facility**").

2. Disclosure under Rule 704(33) of the Catalist Rules

Pursuant to Rule 704(33) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"), the Company wishes to announce that under the terms of the Facility Agreement, if, *inter alia*, OUE Limited, a controlling shareholder of the Company holding approximately 70.36% of the issued share capital of the Company, ceases to own (directly or indirectly) at least 51% of the shares of the Company (the "**Review Event**") for so long as the Facility Agreement remains in effect:

(a) the Company shall promptly notify the facility agent (the "**Facility Agent**") upon becoming aware of the occurrence of the Review Event;

(b) the Company and the Lenders shall engage in consultation for a period of up to 30 calendar days (or such longer period as the Lenders and the Company may agree) (the "**Review Period**"), with a view to agreeing to any amendments to be made to the terms of the finance documents arising from that event; and

(c) if no such agreement is reached by the end of the Review Period, the Company shall, within 60 days of the date of the occurrence of the Review Event (or such longer period as the Company and the Lenders may agree), prepay the loans and the Facilities will be immediately cancelled and shall immediately cease to be available for further utilisation.

As at the date of this announcement, the Review Event has not occurred.

The aggregate amount of the Facilities (assuming the Facilities are drawn down in full) that may be affected by the occurrence of the Review Event is expected to be approximately S$100,000,000 and all interests accrued thereon.

3. Compliance with Rule 728 of the Catalist Rules

In compliance with Rule 728 of the Catalist Rules, the Company has on 15 September 2025 obtained an irrevocable undertaking from OUE Limited to immediately (as soon as it becomes aware) notify and provide the Company details of:

(a) any and all share pledging arrangements (or other arrangements having similar legal or economic effect to share pledging arrangements) in relation to any of OUE Limited's shareholding interests, whether direct or indirect, in the Company; and

(b) any event which may result in a breach of the terms of the Facility Agreement (including the occurrence of the Review Event), which includes any event which will be an event of default, an enforcement event or an event that would cause acceleration of the repayment of the drawn down Facilities.

As at the date of this announcement, OUE Limited has not entered into any share pledging arrangement(s) (or other arrangements having similar legal or economic effect to share pledging arrangements) in relation to any of OUE Limited's shareholding interests in the Company.

By Order of the Board
OUE HEALTHCARE LIMITED

Mr. Yet Kum Meng
Chief Executive Officer and Executive Director
15 September 2025

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.